

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/11/2018				
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ernest B	orel Holdings Limite	ed			
Date Submitted	4/12/201	8				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>1856</u>	_Descrip	tion: Ordinary	shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth	10,000,000,000	0.01	100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	_Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A Desc	ription:		·
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	347,437,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	347,437,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	ъ	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(24/6/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(/ /)						
shares						
${(Note 1)}$						
(Note 1)						
3.						
3.						
shares						
(Note 1)		_			2.714	
		To	otal A. (Ordin			
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	\mathbf{f}			
options (State current				Nil		
					_ _	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value preceding monun	Шошп	monui		Шошш
	-				
	- - .				
(/ /)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. 17/A	-				
	- - 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordii	nary shares)	Nil	
	1000	(Prefere	ence shares)	N/A	-
			Other class)	N/A	

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond						
(See Remarks)	<u></u>					
	— HK\$	20,000,000	Nil	0	Nil	0
Stock and (if listed)	<u>пк</u> ъ N/A	80,000,000	NII			0
Stock code (if listed) _ Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.00					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
201011						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-				
4. N/A						
Stools and a (if 1: -t - 1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C (Ondin	norry shores)	Nil	
			Total C. (Ordin	ence shares)	N/A	-
			*	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
'			
'			
'	(/ /)		
'	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1N/A	
L			

Oth	er Movements in	Issued Share	Capital					
	T. CI						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	377	3.7 7.
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd mill yyyy)			N/A	N/A
				Class of shares				
6.	Repurchase of			repurchased (Note 1) Cancellation date:	(/ /)		
	shares			(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3333/			N/A	N/A
				Class of shares issuable				
8.	Consideration issue	At price :	State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	NT/ 4
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary Preference (Othe		s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	ь Е):	(<u> </u>	Nil
		d	(E)	(2		N/A N/A
ŀ	otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares du	`	ŕ			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
On 5 January 2017, the Company entered into a subscription agreement with Phoenix Green Limited (the					
"Subscriber"), pursuant to which the Subscriber had agreed to subscribe for, and the Company had					
conditionally agreed to issue, 10% guaranteed convertible bond due 2019 (the "Convertible Bond") in an					
aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 50,000,000					
ordinary shares at an initial conversion price of HK\$2.00 per share from the date of issue up to the date which is					
15 business days before the expiry of the second anniversary from the date of issue. The Convertible Bond with					
an aggregate principal amount of HK\$100,000,000 was issued to the Subscriber on 11 January 2017.					
On 30 October 2018, the Company partially redeemed the Convertible Bond in the principal amount of					
HK\$20,000,000 (the "Partial Redemption"). None of the principal amount of the Convertible Bonds has					
been converted into conversion shares. Immediately after the completion of the Partial Redemption, the					
Subscriber holds the Convertible Bond in the outstanding principal amount of HK\$80,000,000.					
On 7 November 2018, the Company redeemed all of the outstanding Convertible Bond at the principal					
amount of HK\$80,000,000 (the "Redemption"). None of the principal amount of the Convertible					
Bond has been converted into conversion shares. Immediately after the completion of the Redemption,					
the Convertible Bond has been fully redeemed and there is no outstanding Convertible Bond in issue.					
Submitted by : Lau Fan Yu					
•					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.